

ENTERPRISE ZONES

I hear they asked someone else first...

Presented by your second choice

Ben Wilson

IMPORTANT THINGS THAT ALWAYS SEEM TO GET OMITTED FROM MY BIO

- I am a millennial
- Some of my early e-zone work was boundary amendments to include new jurisdictions
- I worked on one of the first windfarm projects in the state
- My first job was with a commercial cleaning service
- My wife of 13 years and I have the joy of raising 2 rugrats
- I received my undergraduate in Geography
- My college roommate memorized pi to 100 digits
- My favorite force is electromagnetism because well magnets
- I spend what little free time I have making furniture



EXPECTATIONS

- Statutory Reqs.
- Other Reqs.
- Role of Boards
- Will County Zones
- The manual
- Best Practices
- Questions

STATUTORY RESPONSIBILITIES

This may be boring but I promise I will show you a cute kitten picture at the end.

SECTION 8

- (20 ILCS 655/8) (from Ch. 67 1/2, par. 612)
- **Sec. 8. Zone Administration.** The administration of an Enterprise Zone shall be under the jurisdiction of the designating municipality or county. Each designating municipality or county shall, by ordinance, designate a Zone Administrator for the certified zones within its jurisdiction. A Zone Administrator must be an officer or employee of the municipality or county. The Zone Administrator shall be the liaison between the designating municipality or county, the Department, and any designated zone organizations within zones under his jurisdiction.

SECTION 8.2

- (20 ILCS 655/8.2)
- Sec. 8.2. Zone Administrator.
- (a) Each Zone Administrator designated under Section 8 of this Act shall post a copy of the boundaries of the Enterprise Zone on its official Internet website and shall provide an electronic copy to the Department. The Department shall post each copy of the boundaries of an Enterprise Zone that it receives from a Zone Administrator on its official Internet website.
- (b) The Zone Administrator shall collect and aggregate the following information:
 - (1) the estimated cost of each building project, broken down into labor and materials; and
 - (2) within 60 days after the end of the project, the estimated cost of each building project, broken down into labor and materials.
- (c) By April 1 of each year, each Zone Administrator shall file a copy of its fee schedule with the Department, and the Department shall post the fee schedule on its website. Zone Administrators shall charge no more than 0.5% of the cost of building materials of the project associated with the specific Enterprise Zone, with a maximum fee of no more than \$50,000.
- (Source: P.A. 97-905, eff. 8-7-12; 98-109, eff. 7-25-13.)

PART 520 ENTERPRISE ZONE AND HIGH IMPACT BUSINESS PROGRAMS

- Section 520.400 Zone Administration
 - a) The administration of an Enterprise Zone shall be under the jurisdiction of the designating municipality or county. Each designating municipality or county shall, by ordinance, designate a Zone Administrator for the certified zones within its jurisdiction. A Zone Administrator must be an officer or employee of the municipality or county. The Zone Administrator shall be the liaison between the designating municipality or county, the Department, and any Designated Zone Organizations within zones under his or her jurisdiction.
 - b) Each Zone Administrator shall post a copy of the boundaries of the Enterprise Zone on its official Internet website and shall provide an electronic copy to the Department. The Department shall post each copy of the boundaries of an Enterprise Zone that it receives from a Zone Administrator on its official Internet website. [20 ILCS 655/8.2(a)] Administrators are encouraged to submit geospatial data in the form of ESRI ARCGIS Shape files.
 - c) The Zone Administrator shall collect and aggregate the following information:
 - 1) the estimated cost of each building project, broken down into labor and materials; and
 - 2) within 60 days after the end of the project, the estimated cost of each building project, broken down into labor and materials. [20 ILCS 655/8.2(b)]
 - d) By April 1 of each year, each Zone Administrator shall file a copy of its fee schedule with the Department, and the Department shall post the fee schedule on its website. Zone Administrators shall charge no more than 0.5% of the cost of building materials of the project associated with the specific Enterprise Zone, with a maximum fee of no more than \$50,000. [20 ILCS 655/8.2(c)]
- (Source: Amended at 38 Ill. Reg. 457, effective December 20, 2013)

PART 520 ENTERPRISE ZONE AND HIGH IMPACT BUSINESS PROGRAMS

- Section 520.410 Reporting and Monitoring by Zone Administrators
 - a) Reporting. Zone administrators shall collect and report to the Department information required to meet the reporting requirement set forth in Section 6(A)(1) of the Act. The data shall be summarized on forms provided by the Department.
 - b) Monitoring. The Zone Administrator shall monitor the accomplishment of local Enterprise Zone objectives.
- (Source: Amended at 27 Ill. Reg. 3282, effective February 14, 2003)

OTHER RESPONSIBILITIES

INTERGOVERNMENTAL AGREEMENTS

- Required language
- Zone incentives quantified within IGA
- Language must be congruent with Ord

INTERACTIONS

- Participating Communities
 - Frequency
- Outside Jurisdictions
 - Existing abatements
 - New abatements
- SOA

ROLE OF YOUR GOVERNING BOARD

"THE" ENTERPRISE ZONE BOARD

- (20 ILCS 655/5.2.1)
- Sec. 5.2.1. Enterprise Zone Board.
- (a) An Enterprise Zone Board is hereby created within the Department.
- (b) The Board shall consist of the following 5 members:
 - (1) the Director of Commerce and Economic Opportunity, or his or her designee, who shall serve as chairperson;
 - (2) the Director of Revenue, or his or her designee;
 - and
 - (3) three members appointed by the Governor, with
- the advice and consent of the Senate.

ROLE OF THE GOVERNING BOARD

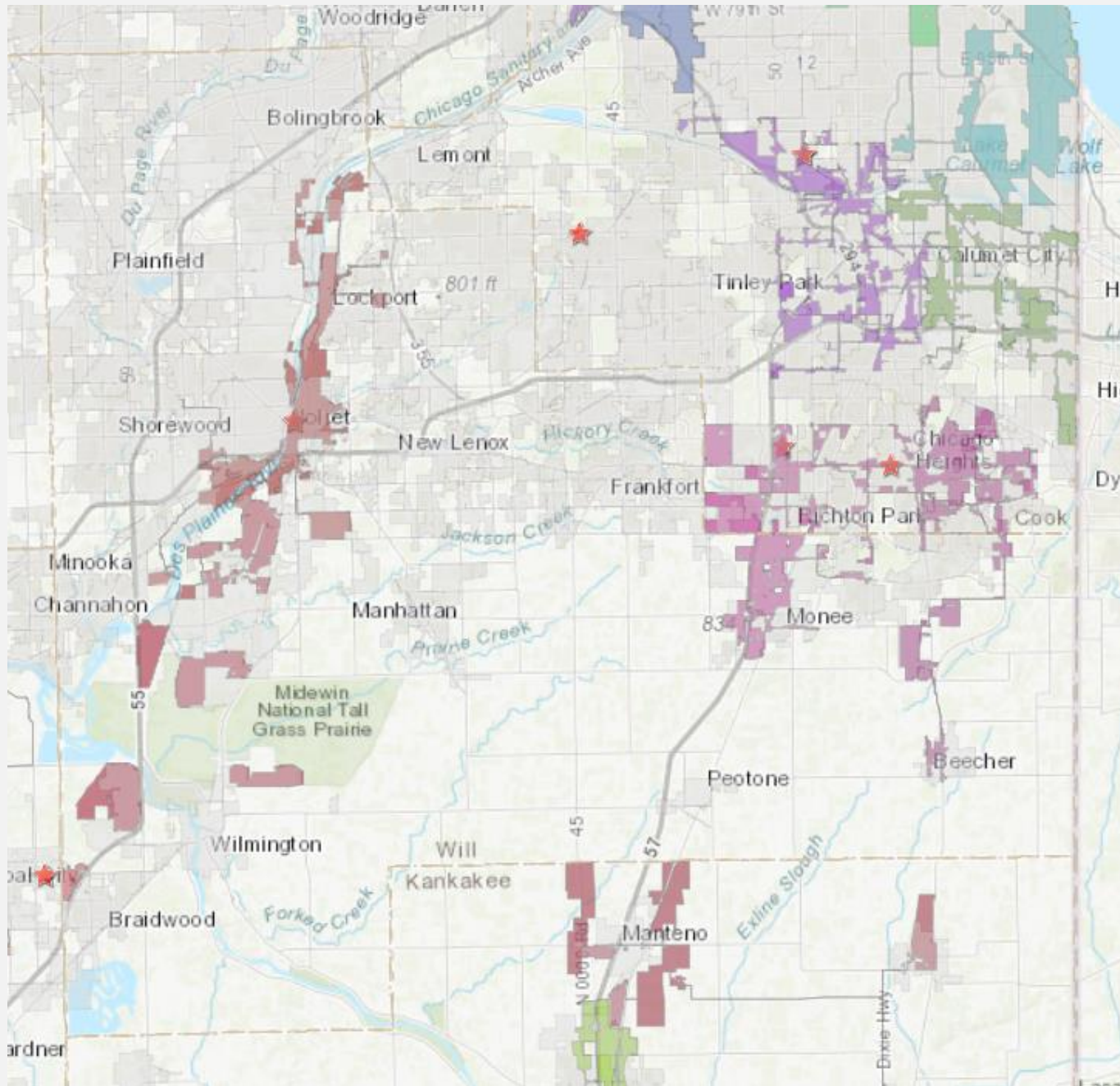
NOT "THE" ENTERPRISE ZONE BOARD

- Govern activities of the Zone
- Monitor goals of the Zone
- Evaluate merits of amendments
- Meeting frequency
- Membership

AS PROMISED



ZONES OF THE COUNTY OF WILL



- Des Plaines River Valley
- Diamond
- Joliet Arsenal
- Lincoln & 394 Corridor
- Will-Cook

THE TOOL

- **The incentive suite**
 - Exemption on retailers' occupation tax paid on building materials
 - Expanded state sales tax exemptions on purchases of personal property used or consumed in the manufacturing process or in the operation of a pollution control facility
 - An exemption on the state utility tax for electricity and natural gas
 - An exemption on the Illinois Commerce Commission's administrative charge and telecommunication excise tax
- **Benefit entitlement**
- **Local Fees**
- **Local Incentives**

TRAINING MANUAL

Worth the price of admission

TRAINING MANUAL OVERVIEW

- FOCUS ON PRIMARY AREAS OF IMPORTANCE
 - General Zone Administration
 - Exemptions
 - Addition, Deletions and TC
 - REV system
 - Reporting Requirements
 - Close-Out
 - Annual Report – Value
 - Sample Docs

BEST PRACTICES

BEST PRACTICES



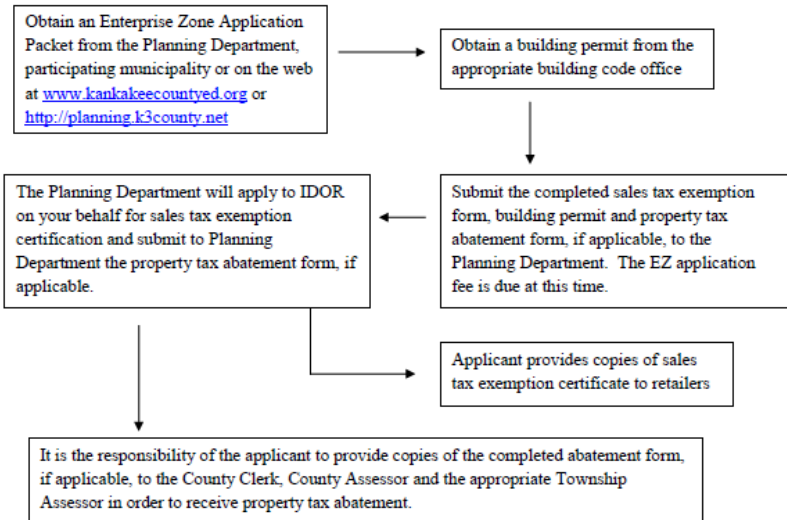
KANKAKEE COUNTY ENTERPRISE ZONE APPLICATION PROCESS



189 East Court Street, Room 201, Kankakee, IL 60901 • Phone: 815/936-5555 • Fax: 815/937-2974
 Email: msadler@k3county.net
 Website: www.kankakeecountyed.org or <http://planning.k3county.net>

Enterprise Zone Application Packet Includes:

- *Enterprise Zone Local Tax Incentives
- *Enterprise Business Information
- *Certificate for Sales Tax Exemption
- *Property Tax Abatement Form (for industrial, manufacturing & commercial properties)



- Reporting
- Internal Tracking
- Confirmation Letters
- Process Guide



Municipal Center
 4900 Village Commons
 Matteson, IL 60443
 708-283-4900
 Fax: 708-748-5196
www.villageofmatteson.org

Administration
 Village Administrator
 708-283-4926
 Office of the Village Clerk
 708-283-4950
 Economic Development
 708-283-4940

Community Development
 Building Services
 708-481-8313
 Fax: 708-748-2326
 Community Affairs
 708-283-4777
 Housing Information Center
 708-503-3100
 Planning
 708-283-4940

Finance
 708-283-4900
 Water Billing Services
 708-283-4790

Fire Department
 3445 211th Street
 708-748-5129
 Fax: 708-283-6606
 Fire Prevention Bureau
 708-283-4939
 Fax: 708-748-2326

Human Resources
 708-283-4949

Police Department
 20500 S. Cicero Ave.
 Administrative Division
 708-748-4085
 Fax: 708-748-7364
 Non-Emergency
 708-748-1564

Public Works
 21146 Tower Ave.
 708-748-1411
 Fax: 708-503-3120
 Engineering
 708-283-4948
 Parks Maintenance
 708-720-1876

Recreational Services
 4450 W. Oakwood Lane
 708-748-1080
 Fax: 708-748-1423

January 15, 2016

Tomas Gintila, President
 Express Carriers Corp
 3301 Wireton Road - #100s
 Blue Island, Illinois 60406

Tomas:

Please allow this letter to serve as confirmation that the subject property (parcel 31-28-100-008-0000) is located within the Will Cook Enterprise Zone (WCEZ). Projects located within the WCEZ are eligible for certain incentives. Based on our preliminary discussions your project would be eligible for two the incentives: sales tax exemption on building materials and a waiver of 50% of initial building permit or zoning application fees. As we move forward with your project we will discuss the potential for other incentives (ie. Investment Tax Credit, Corporate Tax Deduction) under the act.

I will forward you a copy of our process guide which outlines the program.

Should you have any questions or desire additional information, please do not hesitate to contact me at (708) 996-4013.

Sincerely,

Benjamin Wilson
 Director of Community Development
 Will Cook Enterprise Zone Administrator

QUESTIONS